

To

**ABRAM FOOD LIMITED**

605 Pearl business park Near Fun Cinema Netaji Subhash  
Place - 110034 North West Delhi DELHI India

Dear Sirs,

**SUBJECT: INITIAL PUBLIC OFFER ('IPO') OF ABRAM FOOD LIMITED LIMITED**

This is with reference to the proposed plan for the Initial Public Offering of equity shares of **ABRAM FOOD LIMITED** ("the Company"). We are aware that an Initial Public Offering would require the company to undertake several steps including but not limited to restructuring of the Board of Directors, amendments in Memorandum of Association and Articles of Association, changes in the Capital Structure, change in shareholding of Promoters of the Company post the Initial Public Offering etc. in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed initial public offering, require our consent/ prior written consent under various loan and other agreements entered into by company with us.

In view of the relation between the company and ourselves, we give our no objection with regards to their proposed Initial Public Offering of equity shares by way of Fresh Issue and/ or Offer for Sale of equity shares of the Company, the listing of the company's share and any steps the Company may take in respect thereof including the steps enumerated in the preceding paragraph and this may be deemed as our consent under all the loans and other agreements entered into between us and the company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all the current commitments that the Company has to us.

Further, we confirm that the accounts held by the Company with us are regular and there have been no current defaults on account of repayment of interest or of principal or of any other provision or conditions of the agreement entered into with us and we also confirm that there are no pending litigations/ disputes/ notices/ show cause by us against the Company or against the Company or against any Directors/ Promoters of the Company in relation to any of the company's borrowing as on date of this No Objection Certificate

Yours Faithfully,  
**ICICI Bank Limited**

Authorized Signatory

Place: *Atwar*

Date: *03/09/2024*



**ICICI Bank Limited**  
ICICI Bank Tower,  
Bandra-Kurla Complex,  
Mumbai - 400 051, India.

Website [www.icicibank.com](http://www.icicibank.com)  
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