



ABRAM FOOD LIMITED

Reg. Office: 605, Pearl Business Park, Netaji Subhash Place, New Delhi -110034
CIN No. U15122DL2009PLC187783
Tel No.9717133244 E Mail Id:- info@abramfood.in

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED BY THE MEMBERS OF ABRAM FOOD LIMITED AT ITS 3RD EXTRA-ORDINARY GENERAL MEETING OF FINANCIAL YEAR 2024-25 HELD ON FRIDAY, 27TH DECEMBER, 2024, AT 11:00 A.M. AT THE REGISTERED OFFICE OF THE COMPANY AT 605, PEARL BUSINESS PARK NEAR FUN CINEMA, NETAJI SUBHASH PLACE, PITAMPURA, NEW DELHI, DELHI, INDIA, 110034.

Item No. 1: APPROVAL FOR RAISING CAPITAL THROUGH AN INITIAL PUBLIC OFFER:
Special Resolution:

"RESOLVED THAT pursuant to the provisions of Section 23, 62(1)(c) and all other applicable provisions, if any, of the Companies Act, 2013 (*including any statutory modification or re-enactment thereof for the time being in force*), and the rules made thereunder, as amended from time to time (*collectively referred to as the Act*) and as per the provisions of the Memorandum of Association and Articles of Association of the Company, Listing Agreement to be entered into with the concerned Stock Exchange, where the Company's equity shares are proposed to be listed and subject to the approval to the extent necessary of the Government of India, Securities and Exchange Board of India (SEBI), the Registrar of Companies, NCT of Delhi & Haryana (ROC), Stock Exchange and all other concerned statutory and other authorities and to the extent necessary, such other approvals, consents, permissions, sanctions and the like as may be necessary, and subject to such conditions and modifications as may be prescribed, stipulated or imposed by any of them while granting such approvals, consents, permissions, sanctions and the like, which may be agreed to by the Board of Directors of the Company (*hereinafter referred to as the Board which shall include a duly authorized Committee for the time being exercising the powers conferred upon it by the Board including the powers conferred by this Resolution*) and in accordance with and subject to the provisions of the Securities Contracts (Regulation) Act, 1956 ("SCRA"), and the rules made thereunder, as amended, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (*the "SEBI Regulations"*) and any other applicable rules, regulations, guidelines, clarifications, circulars and notifications issued by SEBI including any other applicable laws, rules and regulations issued by competent authorities (*the "Applicable Laws"*), consent of shareholders of the Company be and is hereby authorized to create, offer, issue and allot equity shares of the **face value of Rs. 10/- (Rupees Ten only)** each, ranking pari-passu with the existing equity shares of the Company (*the Equity Shares*), to be issued at par or at a premium in accordance with the provisions of SEBI ICDR regulations comprising of fresh equity shares, at a price to be determined in consultation with the Lead Manager appointed in respect of the Issue (LM), by the fixed price issue process in terms of the SEBI ICDR regulations or in accordance with the applicable laws, so however that the total amount to be raised including amount of securities premium by such offerings **shall not exceed Rs. 30 crores (Rupees Thirty Crores Only)** (*"the Issue"*); to any category of person or persons as permitted under applicable laws, who may or may not be the shareholder(s) of the Company as the Board may in its sole discretion decide, through issue of offer documents (*"Initial Public Offer" or "IPO"*) in accordance with the provisions of Regulation 261 of Chapter IX of SEBI ICDR Regulation and/or other applicable statutory and/or regulatory requirements to be issued, and on the terms and conditions as the Board may in its absolute sole discretion decide including the price at which the equity shares are to be issued, at par or at premium and for cash or other consideration and the decision to determine the category or categories of investors to whom the offer, issue and allotment/transfer shall be made to the exclusion of all other Categories of investors on such terms



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and conditions as may be finalized by the Board and that the Board may finalize all matters incidental thereto as it may in its absolute discretion think fit.

RESOLVED FURTHER THAT all the new equity shares as aforesaid to be issue and allotted in the manner aforesaid shall be subject to the Memorandum and Articles of Association of the Company shall rank pari-passu inter-se in all respects with the existing equity shares of the Company.

RESOLVED FURTHER THAT in case of over subscription no allotment shall be made by the Issuer in excess of the specified securities offered through the offer document: Provided that in case of oversubscription, an allotment of not more than 10% ten per cent of the net offer to public may be made for the purpose of making allotment in minimum lots (As per the Regulation 268 of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018).

RESOLVED FURTHER THAT such of these equity shares to be issued as are not subscribed may be disposed of by the Board to such persons and in such manner and on such terms as the Board in its absolute sole discretion may think most beneficial to the Company including offering or placing them with Banks/ Financial Institutions / Investment Institutions/ Mutual Funds/ Foreign Institutional Investors/ Bodies Corporate/ such other persons or otherwise as the Board may in its absolute sole discretion decide.

RESOLVED FURTHER THAT for the purpose of giving effect to these resolutions Mr. Brij Bhushan-Managing Director (DIN: 01934853) and Ms. Mona Singhal- Director (DIN: 07457919), of the Company be and is hereby severally and/ or jointly authorized, on behalf of the Company, to decide and approve the terms and conditions of the Issue, including but not limited to reservations for employees or other permitted categories, and shall be entitled to vary, modify or alter any of the terms and conditions, including the size of the Issue, as it may consider expedient and to do all such acts, deeds, matters and things, as it may in its absolute sole discretion deem necessary, proper, desirable and to settle any question, difficulty or doubt that may arise in regard to the above offer, issue and allotment and utilization of the proceeds of the Issue, to liaise with regulatory authorities and further to do all such acts, deeds, matters and things and to negotiate and finalize all such deeds, documents and writings as may be necessary, desirable or expedient to give effect to the above resolution and to negotiate terms, appoint advisor(s), Merchant Banker (s), Registrar(s), any other intermediary/ intermediaries registered with SEBI, legal counsel or legal experts, advertising agents/agencies, consultants and to pay any fees, commission, remuneration, incur expenses and take such further steps as may be required necessary, incidental or ancillary for the allotment and listing of the aforesaid equity shares on the Stock Exchanges where the Company's equity shares are proposed to be listed, as may be decided by the Board, and to make such modifications without being required to seek further consents or approval of the Members and that the Members shall be deemed to have given their approval there to expressly by the authority of this resolution.

RESOLVED FURTHER THAT for the purpose of giving effect to these resolutions, Mr. Brij Bhushan-Managing Director (DIN: 01934853), Ms. Mona Singhal- Director (DIN: 07457919) and Company Secretary of the Company be and are hereby severally and/ or jointly authorized to execute and sign the documents including consent letter, power of attorney, listing agreements, certificates, file such forms with the ROC, etc., and to take such; action such give such directions, as may be necessary or



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desirable to give effect to this resolution and to do all such applications received in the Initial Public Offering, as are in the best interests of the Company and as may be required in connection with the above."

For and on behalf of
ABRAM FOOD LIMITED

Director/Authorised Signatory

Brij Bhushan)
(Managing Director)
DIN: 01934853

Date: 10.01.2025
Place: New Delhi