



CORPORATE MAKERS CAPITAL LIMITED

CIN: U65100DL1994PLC063880

SEBI Merchant Banker Reg. No.: INM000013095

GST: 07AAACR4362D1ZO

CONSENT LETTER FROM THE UNDERWRITER

To,
The Board of Directors

Abram Food Limited

605, Pearl Business Park near Fun Cinema,
Netaji Subhash Place, Pitampura,
Delhi-110034, India

RE: PROPOSED INITIAL PUBLIC OFFER ('IPO') OF EQUITY SHARES OF FACE VALUE OF RS 10/- EACH (THE "EQUITY SHARES" AND SUCH OFFERING, "THE OFFER" OF ABRAM FOOD LIMITED ("THE COMPANY")

Dear Sir/Madam,

We, the undersigned, do hereby give our consent to act as the '**Underwriter**' for the proposed IPO of your Company in the Draft Prospectus ("**DP**"), the Prospectus ("**Prospectus**") to be filed by the Company with the SME Platform of BSE Limited ("**BSE**")/"**Stock Exchange**" and the SME Platform referred to as "**BSE-SME**", the Securities and Exchange Board of India ("**SEBI**"), and the Jurisdictional Registrar of Companies ("**RoC**") in relation to the Issue. We further authorize you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act 2013, the Stock Exchange or any other Regulatory Authority as may be required by law.

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory or statutory authorities as may be required.

The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name	Corporate Makers Capital Limited
Address	611, 6 th Floor, Pragati Tower, Rajendra Place, New Delhi- 110008
Telephone	+91 011 41411600
Email Id	compliance@corporatemakers.in
Contact Person	Mr. Rohit Pareek
Designation	Director
Website	info@corporatemakers.in
SEBI Registration Number	INM000013095
Investor Grievance Email:	www.corporatemakers.in
CIN	U65100DL1994PLC063880



Regd. Off: 611 6th Floor Pragati Tower Rajendra Place Delhi – 110008
E-mail id: compliance@corporatemakers.in | Contact – 011-41411600/45789800

Copy of our registration certificate as attached and marked with the consent letter Annexure A, we also certify that our registration is valid, as on date and we have not been prohibited by SEBI, any other regulatory or statutory authority, court or tribunal from acting as an intermediary in capital market issue. We have also not been debarred from functioning by any regulatory or statutory authority.

We confirm that we will immediately inform you of any changes to the above in writing until the Equity Shares, commence trading on the Stock Exchange. In the absence of any such communication, the above information should be taken as updated information until the Equity Shares commence trading on the Stock Exchange.

We also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with the Issue, which will be available for public for inspection from date of filing of the Prospectus until the Bid /issue Closing Date.

This letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the Lead Manager and the Legal Advisor(s) appointed in relation to the Issue. We hereby consent to the submission of this consent letter as may be necessary to the SEBI, the RoC, the relevant stock exchanges and any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law.

All capitalized terms used herein but not defined shall have the same meaning as ascribed to them in the Offer Documents.

Sincerely,

For **CORPORATE MAKERS CAPITAL LIMITED**


Name: **Rohit Pareek**
Director

Date: 30-12-2024

Place: Delhi

भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992

3029

(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I / II / III / IV में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

CORPORATE MAKERS CAPITAL LIMITED
611 6th floor, Pragati Tower, Rajendra Place
New Delhi, National Capital Territory of Delhi
INDIA
110008

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I / II / III / IV subject to conditions in the rules and in accordance with the regulations to carry out following activities:-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वितरताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवंटन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. निविधान सलाहकार। Investment Adviser
 - *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
 - *4. संविभाग प्रबंध सेवाएं। Portfolio Management Services.
 - *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

- II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड
Registration Code for the merchant Banker is

INM000013095

- III. यह प्रमाणपत्र
This Certificate shall be valid from
20/02/2024 unless it is suspended or cancelled by the Board

तक विधिमाम्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में निर्दिष्ट है नवीकृत किया जा सकेगा।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

आदेश से
By order



Achal Singh



स्थान Place : Mumbai

तारीख Date : February 21, 2024

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से
For and on behalf of
Securities and Exchange Board of India